



**Usha Martin Education & Solutions Limited**

Godrej Waterside, Tower-2, 12th Floor  
Office No.: 1206, Block-DP, Sector-V  
Salt Lake City, Kolkata 700091, India  
Tel : +91 33 6810 3700  
Website : www.umesl.co.in  
CIN -L31300WB1997PLC085210

**Dated: 10/10/2023**

To,  
The Secretary  
National Stock Exchange of India Ltd  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra ( East)  
Mumbai – 400 051

The Secretary  
Bombay Stock Exchange Limited  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Re: Reconciliation of Share Capital Audit Report**

Pursuant to the provisions of the SEBI (Listing Obligations & Disclosures Requirements), Regulations 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> September 2023 for your record.

Thanking you,

Yours truly,

**For Usha Martin Education & Solutions Limited**

**AUTHORISED SIGNATORY**

Enclosed: a/a



**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended : 30<sup>th</sup> September, 2023
2. ISIN : INE240C01028
3. Face Value : ₹ 1/- each
4. Name of the Company : Usha Martin Education & Solutions Limited
5. Registered Office Address : Godrej Waterside, DP-5, Tower-II, Unit-1206,  
12<sup>th</sup> Floor, Sector-V, Salt Lake, Kolkata 700091
6. Correspondence Address : Godrej Waterside, DP-5, Tower-II, Unit-1206, 12<sup>th</sup>  
Floor, Sector-V, Salt Lake, Kolkata 700091
7. Telephone and Fax Nos : Telephone: 033 6810 3700  
Fax: 033 6810 3800
8. E-mail address : [vinay.gupta@umesl.co.in](mailto:vinay.gupta@umesl.co.in)
9. Names of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange Limited  
2. National Stock Exchange of India Limited  
3. Luxembourg Stock Exchange

		<b><u>No. of Shares</u></b>	<b><u>% of Total Issued Capital</u></b>
10.	Issued Capital	: 26415811	100.00%
11.	Listed Capital with Stock Exchanges	: 26415811	100.00%
12.	Held in dematerialized form in CDSL	: 8347017	31.60
13.	Held in dematerialized form in NSDL	: 17491717	66.22
14.	Physical	: 577077	2.18
15.	Total Number of Shares (12+13+14)	: 26415811	100%

**16. Reasons for difference, if any, between**

(10 & 11) N.A  
(10 & 15) N.A  
(11 & 15) N.A

**17. Certifying the details in changes in share capital during the quarter under consideration as per Table below:**

Particulars	No. of shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. appr. pending for listing (specify names of SE)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

**18. Register of Members is updated (Yes/ No) :** Yes  
If not, updated up to which date

**19. Reference to previous quarter with regards to excess dematerialized shares, if any :** N.A.

**20. Has the Company resolved the matter mentioned in point 19 above in the current quarter :** N.A.

**21. Mention the total no. of request, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

**22. Name, Telephone & Fax No. of the Compliance Officer of the Company :** Sumeet Kumar  
Company Secretary  
Membership No. A35071  
Tel no.: 033 6810 3700

23. Name, Address, Telephone & Fax No.,  
Regn. No. of the certifying CS

: CS Shristi Garg, FCS (Partner)  
PRATEEK KOHLI & ASSOCIATES  
16/1A, Abdul Hamid Street, 6<sup>th</sup> Floor,  
Suite No. 6K, Kolkata 700069  
Tel: +91 9038410495; +91 9874737484  
Membership No. F11577 C.P No: 17447

24. Appointment of Common Agency for share  
Registry work (if yes, name & address)

: MCS Share Transfer Agent Limited,  
383 Lake Gardens, 1<sup>st</sup> Floor Kolkata-  
700045  
Tel No. 033 4072 4051  
Email: mcsta@rediffmail.com

25. Any other detail that the auditor may like to  
provide (e.g. BIFR Company, delisting from SE)

: N.A.

Date: 09.10.2023

Place: Kolkata

Peer Review Certificate No. 2042/2022

UDIN: F011577E001226681

For Prateek Kohli & Associates  
Company Secretaries

**SHRISTI  
GARG**

SHRISTI GARG  
c=IN, st=West Bengal,  
2.5.4.21-849701812=6155119496442701640  
SerialNumber=14757107414a8a8a8af5f,  
postalCode=700020, street=1/A RANA  
GIRISHANNA STREET HARIDOLA KOLKATA,  
postalCode=700020, street=1/A RANA  
GIRISHANNA STREET HARIDOLA KOLKATA,  
serialNumber=6689564218411aa21-04c4078  
05df095822704e-1317a5aa9a8586a2340,  
si-Principal, ou=SHRISTI GARG  
2023.10.09.15:31:45 -05'30'

Shristi Garg  
Partner  
C.P. No. 17447

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